



Local Pension Board

Date: 23rd October 2019

Work Programme for 2019/20

(for information and read only)

Report of the Head of Legal Services

Purpose of Report

1. The report provides a summary of the agreed work programme for the Local Pension Board in 2019/20.
2. The Local Pension Board is recommended to note the report.

Background

3. The Public Service Pensions Act 2013 introduced the requirement to have a Local Pension Board to assist in the good governance of the Fund.
4. At the Local Pensions Board meeting in July 2019 a number of issues were considered for inclusion in the work programme for the year.
5. This report summarises the agreed work programme in 2019/20.

Work Programme for 2019/20

6. At the meeting of the Local Pension Board on 4th July 2019 the following issues were identified for inclusion in the work programme for 2019/20.

Quarterly reports

- Pooling
- Pensions Processing and Breaches of the Law. To include performance monitoring issues
- Issues of non-compliance by scheme employers
- Risk Management and Audit Reports
- Monitoring of Scheme Employer Issues
- Valuation

Annual Reports

- Scrutiny of the Accounts – Annual report
- Code of Practice 14 – Annual report
- Data Quality – Annual report
- Local Pension Board Annual Report

One-Off Report

- Ethos/Values and Interaction with members and employers

7. The Local Pension Board also receives a report at each quarterly meeting on Training and Issues Brought Forward. In addition there will be an item on the agenda to allow discussion around topics presented to Pensions Committee.
8. This is supplemented by two off site training events each year.

Recommendation

9. The Local Pension Board is recommended to note the report.

Reason for Recommendation

10. To ensure that the Local Pension Board is able to fulfil the remit of assisting in the good governance and administration of the Fund.

Work Programme for 2019/20

The following is a list of the background papers (excluding exempt papers) relied upon in the preparation of the above report:

Background Paper	File Ref:	File Location
Public Service Pensions Act 2013 http://www.legislation.gov.uk/ukpga/2013/25/contents	N/a	Head of Pensions Office, South Shields Town Hall
Local Government Pension Scheme Regulations	N/a	Head of Pensions Office, South Shields Town Hall